**INTEREST RATES MARKET NOTICE**

**Date: 30 January 2020**

**Subject:** New Financial Instrument Listing

***(FIRSTRAND BANK LIMITED –“FRC329”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 3 February 2020**.**

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** FRC329

**Nominal Issued** R 20,000,000.00

**Issue Price** 100%

**Coupon ….** % (3 Month JIBAR as at 03 Feb 2020 of …..% plus 157 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 6 November 2023

**Books Close Date** 2 February, 2 May, 2 August, 2 November

**Interest Payment Date(s)** 6 February, 6 May, 6 August, 6 November

**Last Day to Register** By 17:00 on1 February, 1 May, 1 August, 1 November

**Issue Date** 3 February 2020

**Date Convention** Modified Following

**Interest Commencement Date** 3 February 2020

**First Interest Payment Date** 6 May 2020

**ISIN No.** ZAG000165945

**Additional Information** Senior Unsecured, Unsubordinated

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2019/FRC329%20Pricing%20Supplement%2003022020.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2019/FRC329%20Pricing%20Supplement%2003022020.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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